



APPLICATION GUIDELINES

Orange County REMC Electrical Community Fund, Inc.

Operation Round Up Trustees meet three times a year to review application. If an application is not returned by date listed on our website, the application must be resubmitted in the next grant cycle.

Please include the original application and 9 additional copies. Operation Round Up Trustee's receive the application prior to the meeting. Please include any information pertaining to the grant with all applications.

The following information MUST accompany this application

- › A one-page budget for the amount requested, with justifications
- › A copy of the IRS letter confirming 501 (c)(3) status (if applicable)
- › A copy of the most recent audited financial statements or annual report
- › Current organizational budget (if not available please explain)

Orange County Rural Electric Community Fund, Inc.
Attention: Hannah Carter
PO Box 208
Orleans, IN 47452

What is the Purpose of the Orange County Rural Electric Community Fund, Inc.?

The purpose of the Orange County Rural Electric Community Fund, Inc. is to accumulate and disburse funds for charitable purposes to individuals, families, groups, and organizations located in the service area of Orange County REMC. The REMC's service area includes parts of Orange, Washington, Crawford, Martin, and Lawrence.

The source of funds is the REMC's members who voluntarily participate in a RoundUp program. Each month, those members volunteering to participate, allow their electric and/or fiber bill to be rounded up to the next highest dollar. The amount rounded up is accumulated by the REMC and transferred to the Orange County Rural Electric Community Fund, Inc.

Who is eligible to Apply for Funds?

Any individual, family, group, or organization located within Orange County REMC's service area is eligible to apply for funds. Generally, funds will be provided to meet the needs of applicants that are not being met through other sources of means.

The maximum amount available to any individual or family is \$2,500.00 per year. The maximum amount available to any group or organization is \$10,000.00 per year. Under extenuating circumstances, additional funding may be available to individuals, families, groups, or organizations if approved by all of the Trustees who are responsible for administering the Fund.

What is not eligible for funding?

The following will not be eligible to received funding:

- › Candidates for political office, political parties, or any political purpose
- › Activities or requests that lack solid community support
- › Payment of utility bills
- › Labor charges
- › Distributed to individuals, churches, or groups of one specific religious domination.

If awarded a grant, is there a time limit on how long the money will be available?

Yes! Organizations and individuals will have one year to fulfill the requirements for the grant awarded. After one year has elapsed, the money will be placed in the general fund for future disbursement. The organization or individual may re-apply for new funds.

How does an Individual or Organization Apply for Funding?

Applications are available at Orange County REMC, 7133 N State Road 337 Orleans IN 47452 or on our website at www.myremc.coop/operation-round-up. Applications may be submitted at any time. A seven member Board of Trustees will review all applications. Questions regarding completion of the application should be directed to Hannah Carter at (812) 865-2229.



INDIVIDUAL APPLICATION

Orange County REMC Electrical Community Fund, Inc.

Name _____

OTHER MEMBERS OF HOUSEHOLD

Last Name	First Name	Middle	Relationship
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Address _____

City, State, Zip _____

Cell Phone _____ Other Phone _____

EMPLOYERS OF APPLICANT AND HOUSEHOLD MEMBERS

Name _____ Supervisor _____

Address _____ Telephone _____

Name _____ Supervisor _____

Address _____ Telephone _____

Name _____ Supervisor _____

Address _____ Telephone _____

GRANT AMOUNT REQUESTED

Reason for request for donation. *(include amount requested and specific use of funds)*

Is the individual or family receiving any other form of assistance or aid for above stated request (donations, insurance, etc.)?

Yes No

If yes, please describe.

Statement of Financial Condition as of _____, 20____

SOURCES OF MONTHLY INCOME

Salary	_____	\$ _____
Employer's Name		
Bonus, Tips, Commissions		\$ _____
Real Estate Income		\$ _____
Farm Income		\$ _____
Other (please state alimony, child support, etc.)		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____

TOTAL SOURCES OF MONTHLY INCOME

Cash	_____	\$ _____
Banking Institution	Account #	
_____		\$ _____
Banking Institution	Account #	
Real Estate	_____	\$ _____
Partial or Wholly Owned	County	Market Value
_____		\$ _____
Partial or Wholly Owned	County	Market Value

OTHER ASSETS

(i.e. stocks, bonds, personal property, auto, loan receivable, life insurance) (include description, account numbers, etc.)

_____	Type	\$ _____	Value
_____	Type	\$ _____	Value
_____	Type	\$ _____	Value
_____	Type	\$ _____	Value

\$ _____
TOTAL ASSETS

MONTHLY EXPENSES

Housing

Mortgage Rent

\$ _____

Food

\$ _____

Utilities

Electricity

\$ _____

Gas

\$ _____

Telephone

\$ _____

Transportation

Automobile Payments

\$ _____

Gasoline

\$ _____

Insurance

Medical

\$ _____

Life

\$ _____

Automobile

\$ _____

Medical

Doctors

\$ _____

Life

\$ _____

Medication

\$ _____

Charge Accounts

_____ \$ _____

_____ \$ _____

_____ \$ _____

Loans (specify)

_____ \$ _____

_____ \$ _____

_____ \$ _____

Taxes

_____ \$ _____

_____ \$ _____

_____ \$ _____

Other Expenses (specify)

_____ \$ _____

_____ \$ _____

_____ \$ _____

\$ _____

TOTAL EXPENSES

Please list three references. (May not be a director or employee of Orange County REMC or a member of the Board of Trustees.)

Name _____ Telephone _____

Address _____

City, State, Zip _____

Name _____ Telephone _____

Address _____

City, State, Zip _____

Name _____ Telephone _____

Address _____

City, State, Zip _____

Any other pertinent information, which would aid in the evaluation of your grant request

The information contained in the statement is for the purpose of obtaining funding from the Orange County Rural Electric Community Fund, Inc., on behalf of the undersigned. Each undersigned understands that the information provided herein is used in deciding to grant funding, and each undersigned represents and warrants that the information provided is true and complete and that the Orange County Rural Electric Community Fund, Inc., may consider this statement as continuing to be true and correct until a written notice of a change is provided. The Orange County Rural Electric Community Fund, Inc., is authorized to make all inquiries they deem necessary to verify the accuracy of the statements made herein. This information will be held in confidence, for use by the Board of Trustees only.

Signature of Applicant

Signature of Spouse

Date Signed

